

**Eastern Los Angeles Regional Center – Cycle 13  
TARGETED CASE MANAGEMENT REVIEW**

Consumer #1 UCI 7314509 (1) unit

Date	Activity	RC Units	Comments	Regional Center Plan/Response
01/05/2022	D	1	This entry is for receiving consumer's admission rate page and signed form and forwarding it to Revenue Coordinator. This is an administrative activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.

Consumer #2 UCI 7306036 (1) unit

Date	Activity	RC Units	Comments	Regional Center Plan/Response
11/12/2021	D	1	This entry is for "received and uploaded residential checklist." This is an administrative activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.

Consumer #4 UCI 7301436 (15) units

Date	Activity	RC Units	Comments	Regional Center Plan/Response
03/07/2022	T	2	This entry is for "ARM: CL Home III located on file." This description is not sufficient to determine if this is case management activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.
03/15/2022	D	1	This entry is for updating landline phone number. This is an administrative activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.
10/05/2022	D	12	This entry is for completing Medicaid Waiver (MW) and submitting to supervisor for review. This is a MW eligibility activity. Therefore, the time claimed should be reversed.	There were 3 duplicate entries for the same task. Two were deleted in SANDIS and one was changed to 0 (zero) units claimed. All units claimed in UFS were reversed in UFS.

**Eastern Los Angeles Regional Center – Cycle 13  
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Consumer #9 UCI 7316424 (8) units

Date	Activity	RC Units	Comments	Regional Center Plan/Response
04/13/2022	D	8	This entry is for completing an IPP progress report. There is a previous entry on 04/13/2022 for the same activity. This appears to be the result of a duplicate entry. Therefore, the time claimed should be reversed.	Duplicate entry was deleted in SANDIS. Units claimed in UFS were reversed.

Consumer #10 UCI 7306671 (1) unit

Date	Activity	RC Units	Comments	Regional Center Plan/Response
03/02/2022	T	1	This entry is for attempting to call consumer to schedule quarterly meeting, however, Service Coordinator (SC) could not leave a message because voicemail was not set up. It appears there was no consumer contact. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.

Consumer #11 UCI 7300613 (13) units

Date	Activity	RC Units	Comments	Regional Center Plan/Response
01/27/2022	D	4	This entry is for receiving quarterly progress report. This is an administrative activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.
01/31/2022	D	3	This entry is for updating SSA/SSI amounts as requested by supervisor. The direct provision of service, such as money management, cannot be claimed as case management. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.
07/06/2022	D	6	This entry is for completing an IPP progress report. There is a previous entry on 07/06/2022 for the same activity. This appears to be the result of a duplicate entry. Therefore, the time claimed should be reversed.	There were 3 duplicate entries for the same task. Two were deleted in SANDIS. Units claimed for the two duplicate entries were reversed in UFS.

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Consumer #13 UCI 7303635 (1) unit

Date	Activity	RC Units	Comments	Regional Center Plan/Response
09/26/2022	T	1	This entry is for sending email, "Good morning. Thank you for the update." This description is not sufficient to determine if this is case management activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.

Consumer #15 UCI 7301244 (10) units

Date	Activity	RC Units	Comments	Regional Center Plan/Response
12/08/2021 02/07/2022 02/15/2022 03/23/2022 09/06/2022 09/21/2022 10/14/2022	D D D D D D D	1 1 1 2 1 3 1	These entries are for receiving a lease agreement, receiving signed IPP signature pages, receiving correspondence from a provider, receiving correspondence from providers and scanning it in Therefore, receiving revised SLS reassessment report, and receiving SLS progress report from provider. These are administrative activities. Therefore, the time claimed should be reversed.	Unit claimed for entries on 12/8/21, 2/7/22, 2/15/22, 3/23/22 and 9/6/22 have been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS have been reversed.  Additional language was added to the ID Note entries for 9/21/2022 and 10/14/2022 that relate to case management duties. Claims were not reversed.

Consumer #17 UCI 7304054 (3) units

Date	Activity	RC Units	Comments	Regional Center Plan/Response
01/14/2022 03/25/2022	D D	2 1	These entries are for updating the information of consumer and consumer's brother in SANDIS. These are administrative activities. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.

Consumer #22 UCI 7301441 (2) units

**Eastern Los Angeles Regional Center – Cycle 13  
TARGETED CASE MANAGEMENT REVIEW**

Date	Activity	RC Units	Comments	Regional Center Plan/Response
07/12/2022	D	2	This entry is for filing and submitting chart for MW recertification. This is a MW eligibility activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.

**Consumer #26 UCI 7343843 (4) units**

Date	Activity	RC Units	Comments	Regional Center Plan/Response
05/09/2022	D	4	This entry is for reviewing, preparing, and submitting consumer's case for MW recertification. This is a MW eligibility activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.

**Consumer #27 UCI 7334359 (10) units**

Date	Activity	RC Units	Comments	Regional Center Plan/Response
02/15/2022	D	8	This entry states, "The IPP Addendum for this consumer is ready for your review." This description is not sufficient to determine if this is case management activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.
03/04/2022	D	2	This entry is for preparing and submitting case for MW recertification. This is a MW eligibility activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.

**Consumer #28 UCI 7332356 (11) units**

Date	Activity	RC Units	Comments	Regional Center Plan/Response
05/05/2022 07/20/2022	D T	3 8	These entries are for leaving a message for consumer's brother about an IPP meeting and a telephone contact with consumer's brother about moving out of the state and will no longer be responsible	5/5/2022 entry changed to one unit in SANDIS. Two units were reversed in UFS.

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			for making decisions about consumer's education and regional center services. These descriptions do not support the time claimed. Therefore, the units claimed should be reduced to an amount appropriate to the task.	7/20/23 entry changed to one unit in SANDIS. 7 units were reversed in UFS.
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**Consumer #29 UCI 7338754 (2) units**

Date	Activity	RC Units	Comments	Regional Center Plan/Response
06/17/2022	D	2	This entry states, "The IPP Addendum for this consumer is ready for your review." This description is not sufficient to determine if this is case management activity. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.

**Consumer #30 UCI 7330864 (5) units**

Date	Activity	RC Units	Comments	Regional Center Plan/Response
05/27/2022	T	3	This entry is for a telephone contact with mother to conduct IPP meeting via Zoom. There is a previous entry on 05/27/2022 for the same activity. This appears to be the result of a duplicate entry. Therefore, the time claimed should be reversed.	Duplicate entry was deleted in SANDIS. Units claimed in UFS were reversed.
05/31/2022 09/12/2022	D D	1 1	These entries are for mailing IPP documents to family and receiving signed IPP paperwork from mother. These are administrative activities. Therefore, the time claimed should be reversed.	Unit claimed has been changed to 0 (zero) in SANDIS as the activity did occur but is an administrative task. Claim in UFS has been reversed.